

# INVESTMENT HIGHLIGHTS

## EXPERIENCED MANAGEMENT & TEAM

With more than \$1B raised, experience across 20+ jurisdictions and 10+ commodities, our team brings a proven track record of delivering significant value to shareholders.

## 100% OWNED, DRILL READY ASSETS

Two high-potential copper and gold properties (Fauro and Kuma) in the Solomon Islands - Oceania Project.

## PROVEN GEOLOGICAL TREND

Strategically positioned along the same mineral belt as major deposits, including Newmont's Lihir Mine.

## MINING-FRIENDLY JURISDICTION

Underexplored region with strong government support and a skilled local workforce.

## 2026 CATALYSTS

Fully funded inaugural drill program now underway at Kuma, alongside a planned summer exploration plan at Fauro.



## KUMA

### Drilling Underway - May 2026

- 100% owned, 45 km<sup>2</sup> property
- Drill-ready porphyry target, potential for large-scale system
- **Past results include up to 11.7% Cu and 13.5 g/t Au**

## FAURO

- 100% owned, over 241 km<sup>2</sup> property
- High-potential epithermal gold target, with indications of a large-scale porphyry system at depth
- Seven identified prospects: 3 drill-ready targets, and 4 new exploration targets
- **Previous results include 11m at 4.03 g/t Au and a trench sample of 8m at 27.95 g/t Au**



## WORLD CLASS MANAGEMENT TEAM

**John Florek**, M. Sc. P. Geol., CEO, President & Director  
**John Williamson**, P. Geol., Chairman, Co-Founder, Director  
**Krystle Adair**, P. Geo, VP Exploration  
**Sean Mager**, B. Comm., CFO & Director  
**Donald Marahare**, Director  
**Arthur Hannett**, Director

## CAPITAL STRUCTURE

<b>Common Shares</b>	87,013,888
<b>Options</b>	6,200,000
<b>Warrants</b>	31,078,845
<b>Market Cap</b>	~\$34M
<b>Share Price</b>	~\$0.40

As of April 7, 2026



## CONTACT US

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